

**Third Account and Report of Trustee; Petition for Approval of Trustee Fees;
and for Allowance of Attorney Fees and Costs (P.C. 16063)**

1

NEEDS/PROBLEMS/COMMENTS, continued:

1. Local Rule 7.17(B)(5) provides that telephonic appearance costs are not reimbursable as the Court considers them part of the cost of doing business; therefore, the finding in paragraph 4 of the proposed order which violates the Local Rule has been stricken to remove the **\$86.00** payment to Attorney Beckett for reimbursement of CourtCall costs for the anticipated appearance at the hearing on the instant Third Account.

Note: Court will set a status hearing as follows:

- **Monday, May 22, 2017 at 9:00 a.m. in Dept. 303** (2-year account) for filing of the Fourth Account;

Pursuant Local Rule 7.5, if the document noted above is filed 10 days prior to the dates listed, the hearing will be taken off calendar and no appearance will be required.

Petitioner Ricky Cruz Perez (Pro Per – Maternal Grandfather – Petitioner)

Petitioner Cruz Rosenda Perez (Pro Per – Maternal Grandmother – Petitioner)

Petition for Appointment of Guardian of the Person (Prob. Code §1510)

See petition for details.			NEEDS/PROBLEMS/COMMENTS:
			1. Need UCCJEA (Form GC-120), which provides information regarding the minors' residence history and other pertinent information per Probate Code §§ 1510, 1512.
			2. Need Notice of Hearing.
			3. Need proof of personal service of Notice of Hearing with a copy of the petition at least 15 days prior to the hearing <u>or</u> consent and waiver of notice <u>or</u> declaration of due diligence on: - Todd Carl (Tamara's father) - Paul Jospeh Osuna (Paul's father)
			4. Need proof of service of Notice of Hearing with a copy of the petition at least 15 days prior to the hearing <u>or</u> consent and waiver of notice <u>or</u> declaration of due diligence on: - Tamara's Paternal Grandparents - Paul's Paternal Grandparents - Siblings age 12 or older <u>Note:</u> Petitioners list Judy Lyons as the paternal grandmother of both minors, but the minors have different fathers. Need clarification.
			Reviewed by: skc
			Reviewed on: 7/9/15
			Updates:
			Recommendation:
			File 2 – Gonzalez & Perez

	Aff.Sub.Wit.	
✓	Verified	
	Inventory	
	PTC	
	Not.Cred.	
	Notice of Hrg	X
	Aff.Mail	X
	Aff.Pub.	
	Sp.Ntc.	
	Pers.Serv.	X
✓	Conf. Screen	
✓	Letters	
✓	Duties/Supp	
	Objections	
	Video Receipt	
✓	CI Report	
✓	Clearances	
✓	Order	
	Aff. Posting	
	Status Rpt	
	UCCJEA	X
	Citation	
	FTB Notice	

3 Raffi Leon George (Estate) Case No. 04CEPR01552**Attorney Simonian, Jeffrey D (for Leon Y. George and Armen L. George – Administrators)****Probate Status Hearing Re: Failure to File the Inventory and Appraisal and for
Failure to File a First Account or Petition for Final Distribution**

	LEON Y. GEORGE , father, and ARMEN L. GEORGE , brother, were appointed as Co-Administrators with Full IAEA without bond and Letters issued on 1-25-05.	NEEDS/PROBLEMS/COMMENTS: Minute Order of 06/15/2015: Counsel represents that the FTB is still processing the tax returns. The Court directs Counsel to file a declaration regarding the time estimates from the FTB and the IRS, as well as an updated status report for the 07/13/2015 hearing. 1. Need <u>Final Inventory and Appraisal</u> and First Account or Petition for Final Distribution or current written status report pursuant to Local Rule 7.5 which states in all matters set for status hearing verified status reports must be filed no later than 10 days before the hearing. Status Reports must comply with the applicable code requirements. Notice of the status hearing, together with a copy of the Status Report shall be served on all necessary parties.
Cont. from: 061515		
Aff.Sub.Wit.		
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Inventory		
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9202		
Order	<p>Inventory and Appraisal Partial No. 1 was filed on 01/09/2015 indicating real property valued at \$160,000.00 and personal property valued at \$1,500.00.</p> <p>Final Inventory and Appraisal Partial No. 2 was filed 04/20/2015 indicating personal property valued at \$139,728.83</p> <p>No accounting or petition for final distribution was ever filed pursuant to Probate Code §12200.</p> <p>Minute Order of 04/20/2015 set this status hearing. Minute Order states: Mr. Simonian represents that he has the completed Final Inventory and Appraisal with him and he will file it directly after this proceeding. Mr. George requests 45 days; the OSC is vacated. If the petition is filed at least two court days prior, then no appearance is necessary on 06/15/2015.</p> <p>Status Report filed 6/12/15 for previous Status Hearing states the decedent's 2004 taxes have been completed and filed. The FTB and IRS are still processing the returns and are at present unable to provide information necessary for filing the petition for final distribution. Additional time is necessary to allow for processing of these returns so that the final tax liabilities of the decedent can be determined and to allow for resolution of the FTB claim. Mr. Simonian states removal of the surviving co-administrator at this time is not warranted and would most likely cause further delay in the closing of this estate.</p> <p>Please see additional page</p>	
Aff. Posting		Reviewed by: LV
Status Rpt		Reviewed on: 07/07/2015
UCCJEA		Updates: 07/10/2015
Citation		Recommendation:
FTB Notice		File 3 - George

Status Report filed 07/10/2015 states Co-Administrator, Leon Y George died on 04/10/2015. Armen L. George continues as the surviving Co-Administrator of the Decedent's estate. An Inventory and Appraisal – Partial No. 1 listing the real property and personal effects of the Decedent has been completed and returned by the Probate Referee and has been filed with this Court. The Inventory and Appraisal – Partial No. 2 (Final) listing the securities held by the Decedent at date of death has been completed and returned by the Probate Referee and has been filed with this Court. The decedent's personal income tax returns for the calendar year ending 2004 have been completed and filed. The Franchise Tax Board and Internal Revenue Service are still processing the returns and are at the present time unable to provide information to determine the tax liabilities, penalties and interest associated with the Decedent's final personal income tax returns which is necessary for filing the Petition for Final Distribution. Attached are copies of correspondence to the Internal Revenue Service and the Franchise Tax Board requesting information concerning the expected processing times for the returns and when it can be expected that a determination of the outstanding tax liabilities, penalties and interest owed by the Decedent's estate associated with the Decedent's final personal income tax returns can be made. No communications from either the Internal Revenue Service or the Franchise Tax Board have been received concerning Attorney Simonian's request.

Additional time is needed to close the Decedent's estate to allow for the processing of these returns so that the final tax liabilities of the Decedent can be determined and to allow for resolution of the claim of the Franchise Tax Board. It is anticipated that these issues can be resolved and the Petition for Final Distribution filed within the next 6 weeks.

Guardian Vasquez, Emma (pro per – maternal great-grandmother/Guardian)

Petitioner Mora, Juan (pro per – father)

Probate Status Hearing RE: Visitation

		<p>EMMA VASQUEZ, maternal great-grandmother, was appointed as guardian on 01/24/08.</p> <p>JUAN MORA, father, filed a Petition for Termination of Guardianship on 07/28/14. The Petition for Termination was continued numerous times and ultimately denied on 04/27/15.</p> <p>Minute Order from hearing on 04/27/15 set this hearing regarding status of visitation and states: The Court orders the Court Investigator to personally re-interview the father, the guardian, and the minor, with no other party present, and provide an updated report about visitation.</p> <p>Court Investigator Jennifer Young filed a report on 06/11/15.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p><u>CONTINUED FROM 06/15/15</u> Minute Order from 06/15/15 states: The Ex Parte Petition to Reset the hearing is now moot. The Court orders that Mr. Mora have unsupervised visits with the minor every other Saturday from 10am to 4pm beginning 06/20/15. If these visits are successful, the court will consider starting overnight visits at the 07/13/15 hearing.</p>
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Aff. Posting			
Status Rpt			
UCCJEA			
Citation			
FTB Notice			
		<p>Reviewed by: JF</p> <p>Reviewed on: 07/07/15</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 4 - Mora</p>	

DOD: 09/20/2014	ANTOINETTE HERNANDEZ , Daughter and Conservator of the Person and Estate with bond of \$12,000.00 and the remainder in blocked accounts, was appointed on 12/14/2010. Letters issued on 05/06/2011. Notice of Status Hearing filed 05/29/2015 set this status hearing regarding Termination of Proceeding for Deceased Conservatee. Clerk's certificate of mailing indicates that Antoinette Hernandez and G.L. Motsenbocker were mailed notice on 05/29/2015.	NEEDS/PROBLEMS/COMMENTS: <u>OFF CALENDAR</u> <u>Petition for Termination of Conservatorship filed 07/09/2015. Hearing set for 08/13/2015.</u>
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Objections		
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CI Report		
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Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: LV Reviewed on: 07/08/2015 Updates: 07/09/2015 Recommendation: File 5 – Archuleta

Atty Fanucchi, Edward L. (for Gerald Ishii – Beneficiary – Petitioner)

Atty Burnside, Leigh W. (for Leslie Ishii – Co-Trustee – Respondent)

Probate Status Hearing RE: Status of Agreement

		<p>GERALD ISHII, Beneficiary and Co-Trustee, filed Petition of Beneficiary to Remove Successor Co-Trustees, Appoint Temporary Successor Trustee, and for Payment of Attorneys' Fees and Costs on 5-17-12.</p> <p>The petition was set for hearing on 7-2-12.</p> <p>LESLIE ISHII, Beneficiary and Co-Trustee, filed Objection on 6-21-12.</p> <p>Petitioner replied to the Objection on 6-25-12.</p> <p>The hearing on 7-2-12 was continued numerous times, and after numerous status and settlement hearings, at the settlement conference hearing on 1-5-15, the parties represented that they are working on agreement, and the Court set this status hearing re the agreement.</p> <p>Status Declaration of Leigh Burnside filed 7/7/15 states a draft settlement has been reviewed and Gerald Ishii's attorney Jay M. Kelly, has been provided with comments and revisions. Once the parties decide on the matter of the lot line adjustment, Ms. Burnside anticipates that the settlement agreement can be finished. While the attorney understands this matter has been pending before the court for a very long time, she does believe the parties are trying to work toward a resolution.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p>
Cont from 041315, 041315			
Aff.Sub.Wit.			
Verified			
Inventory			
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Not.Cred.			
Notice of Hrg			
Aff.Mail			
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Pers.Serv.			
Conf. Screen			
Letters			
Duties/Supp			
Objections			
Video Receipt			
CI Report			
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Order			
Aff. Posting			
Status Rpt			
UCCJEA			
Citation			
FTB Notice			

	TONY CORRALES , brother, and CASSANDRA REAL , non-relative (brother's girlfriend), are Petitioners.		NEEDS/PROBLEMS/COMMENTS: Note: Letter from Dolores Perez (current guardian) attached to petition supports Petitioner's petition to become successor guardians.
	DOLORES PEREZ , maternal aunt, was appointed guardian on 11/01/12 – personally served on 05/21/15		
Cont. from 060815			
	Aff.Sub.Wit.		
✓	Verified		
	Inventory		
	PTC		
	Not.Cred.		
✓	Notice of Hrg		
	Aff.Mail	x	
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.	x	
✓	Conf. Screen		
✓	Letters		
✓	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report		
	9202		
✓	Order		
	Aff. Posting		
	Status Rpt		
✓	UCCJEA		
	Citation		
	FTB Notice		

Father: PEDRO GARCIA - deceased

Mother: RUBY ZERMENO – personally served on 05/21/15

Paternal grandparents: NOT LISTED

Maternal grandfather: RUBEN CORRALES – deceased
Maternal grandmother: YVONNE RIOS

Petitioner states that the current guardian's health is bad and she can't care for Martin anymore. Temporary guardianship is needed for medical care and school.

Court Investigator Julie Negrete filed a report on 07/06/15.

Reviewed by: JF
Reviewed on: 07/07/15
Updates:
Recommendation:
File 7A - Garcia

			INLAND COUNTIES REGIONAL CENTER, INC., Trustee, is Petitioner.	NEEDS/PROBLEMS/COMMENTS: 1. Petitioner includes values for <u>unrealized</u> gains and losses in calculation of the charges for this account. This appears improper, as these figures represent market value fluctuation rather than carry value. See Probate Code §1061 which clarifies that property on hand must be stated at carry value, and §1063, which requires separate schedule for market values. The Court may require clarification or authority for use of these figures or amended account. 2. The Court may require a more detailed description of the trustee's services rendered and itemization of time spent in performance of the trustee's duties pursuant to Cal. Rule of Court 7.776(6) and 7.903(c)(8) and Probate Code §2646. 3. Local Rule 7.17.B.5. effective 1/1/15 disallows reimbursement of telephonic appearance costs as a cost of doing business and not reimbursable. The Court may disallow the \$86 requested.
			ROBERT BRITTON , Trust Officer, Master Trust of California, verified the petition.	
			Account period: 11/1/13 – 2/28/15	
			Accounting: \$108,017.43	
			Beginning POH: \$104,074.26	
			Ending POH: \$100,428.96 (cash)	
			Trustee: \$1,295.46 (1% of the funds held in the trust in quarterly fees)	
			Attorney: \$1,697.50 (for 2.55 attorney hours @ \$250/hr, including 1 hour estimated for court appearance, and 10.6 paralegal hours @ \$100/hr, including 1 hour estimated time for preparation of Notice of Hearing, itemized per declaration)	
			Costs: \$86.00 (CourtCall appearance)	
			Petitioner states Petitioner had been using the new fee scheduled dated 2/14/12 on other special needs trusts being administered by Petitioner and inadvertently followed the new fee schedule on this case for the fourth quarter 2013, first quarter 2014, and second quarter 2014 even though the new fee schedule was not approved by the court. The trust has been refunded the difference of \$794.96, which will be reflected in the next account period. There are no individual account statements because this is a pooled investment fund; therefore, a breakdown of trustee fees is provided in a table in the petition at Page 5. Petitioner requests authority to allow Master Trust of California to continue taking trustee fees in the amount of 1% of the trust assets in quarterly trustee fees.	
			SEE PAGE 2	
	Aff.Sub.Wit.			
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
✓	Notice of Hrg			
✓	Aff.Mail	W		
	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.			
	Conf. Screen			
	Letters			
	Duties/Supp			
	Objections			
	Video Receipt			
	CI Report			
	2620	X		
✓	Order			
	Aff. Posting			
	Status Rpt			
	UCCJEA			
	Citation			
	FTB Notice			
			Reviewed by: skc	
			Reviewed on: 7/8/15	
			Updates:	
			Recommendation:	
			File 8 – Allen	

Page 2

Petitioner requests that:

1. This account be settled, allowed and approved;
2. All acts and transactions of the trustee as set forth in this account and report or relating to the matters set forth therein be ratified, confirmed and approved;
3. The Court authorize Petitioner to pay its attorney, Steven K. Beckett, the sum of \$1,697.50 from Jack N. Allen, Jr.'s trust funds held by Master Trust of California for legal services rendered to the trust estate during the accounting period;
4. The Court authorize Petitioner to pay its attorney, Steven K. Beckett, the sum of \$86.00 from Jack N. Allen, Jr.'s trust funds held by Master Trust of California for advanced costs of administration;
5. The Court approve payment of \$2,272.29 as trustee fees paid to Master Trust of California which had been approved but unpaid during the last accounting period;
[Examiner's Note: This payment was approved in the Court's Order filed 7/8/14.]
6. The Court approve payment of \$1,295.46 as trustee fees paid to Master Trust of California during this accounting period and that the additional \$794.96 in trustee fees that were inadvertently taken shall be refunded to the trust and be reflected in the next accounting period;
7. That Petitioner be authorized to continue taking 1% of the trust assets in quarterly trustee fees; and
8. Other relief that the Court considers proper.

	JOYCE V. DAVIS, Sister and Conservator of the Person and Estate with bond of \$333,000.00, is Petitioner.	NEEDS/PROBLEMS/COMMENTS:
		<u>Minute Order 3/25/15</u> : Counsel reports that he has been retained by Ms. Davis. Mr. Bickel is in agreement with coming in as conservator of the estate. Counsel will be filing a corrected I&A and a Third Amended First Account.
Cont. from 093014, 102214, 121014, 032515, 061515	Petitioner requests to sell the conservatee's real property and vehicle because funds are needed for her upkeep.	<u>Note</u> : A Corrected I&A was filed 5/7/15. A Second Corrected I&A was filed 6/15/15.
Aff.Sub.Wit.		<u>Note</u> : A Third Amended First Account filed 7/8/15 is set for hearing on 8/13/15.
Verified		
Inventory	Note: The vehicle referred to in this petition has not been inventoried as an asset of the conservatorship estate.	The following issues remain noted for reference only:
PTC		
Not.Cred.		<u>SEE PAGE 2</u>
Notice of Hrg		
Aff.Mail		Reviewed by: skc
Aff.Pub.		
Sp.Ntc.		Reviewed on: 7/7/15
Pers.Serv.		Updates: 7/8/15
Conf. Screen		Recommendation:
Letters		File 9A - Thomas
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		

NEEDS/PROBLEMS/COMMENTS:

1. Petitioner's First Account filed 5-15-14 was not in compliance with applicable law, and was denied on 6-24-14. This "Petition for Instructions" filed 8-18-14 requests authority to sell various assets; however, it does not contain the information necessary for the Court to consider this type of request. Further, the Court may require the First Account to be settled before authorizing further action by the Conservator. See Probate Code §§ 1020, 1060, 2540, 2620, Cal. Rules of Court 7.575, Local Rule 7.1.1.C., and other applicable law and rules. Specifically, §2540 requires that the sale be discussed with the Conservatee.
2. Based on the Inventory and Appraisals that have been filed, Petitioner's bond of \$333,000.00, based on her original estimate, is insufficient. Petitioner is reminded of her duty to increase bond pursuant to Cal. Rules of Court 7.204. Examiner calculates the appropriate bond amount to be \$502,194.24, not including the house, and also not including the vehicle that Petitioner refers to, because it has not been inventoried as an estate asset. If the house and vehicle are authorized to be sold, the bond amount will need to be adjusted accordingly.
3. The Conservatee is entitled to notice of this petition. See Probate Code §1460. (Note: Petitioner mailed notice of the amended account at Page B to the Conservatee, but not this petition.)

		JOYCE V. DAVIS, Sister and Conservator of the Person and Estate with bond of \$333,000.00, is Petitioner.	NEEDS/PROBLEMS/ COMMENTS: <u>OFF CALENDAR</u> Third Amended First Account filed 7/8/15 is set for hearing on 8/13/15. <u>Note:</u> Petitioner filed this petition in pro per; however, she is now represented by Melvin Rube. <u>Status Report filed 6/11/15 by Mr. Rube states he has drafter the Third Amended First Account, but is unable to complete it at this time because the charges and credits do not balance. Mr. Rube requests an additional 30 days.</u> <u>Minute Order 6/15/15:</u> The Court orders bond increased to \$502,194.24. Continued to 7/13/15. <u>Update:</u> On 6/15/15, a Second Corrected I&A was filed; however, no Third Amended First Account has been filed yet. The following issues remain noted for reference only: <u>SEE PAGE 2</u>	
		Account period: 3-14-13 through 3-14-14		
Cont from 121014, 032515, 061515		Accounting: \$866,751.47		
		Beginning POH: \$ 11,334.12		
		Ending POH: \$780,811.53		
	Aff.Sub.Wit.	Conservator: No compensation requested		
✓	Verified	Petitioner states the conservatee's automobile has not been sold. The car was used to transport the Conservatee and her six dogs to the veterinarian and to the pet store for food. The car has only been driven by the Conservator's husband with the Conservatee for this purpose. He took the car in for all recalls and maintenance. The insurance company was notified that the conservatee's (sic) husband would be the only authorized driver. The vehicle will be sold as soon as Conservator can obtain the pink slip. The DMV will not issue a new pink slip. The Conservatee did not file the Lien Satisfied/Legal Owner/Title Holder Release with the DMV. The vehicle was paid off several years ago, and the conservator wrote to Toyota, but has had no response. Conservator will follow up on this. Petitioner states the home located in Chino Hills, CA, was in need of major cleanup and repairs due to Conservatee living there for years with health issues. Conservator has secured the property and has begun cleanup and hopes to sale the house because Conservatee will be unable to return to her home in the future. Funds will be used for her placement at Somerford Place. The condition of the house prevents it being rented, and there is no income being generated from the property. No furniture or furnishings have been sold or removed from the house. Conservator has begun to contact auctioneers and antique dealers. Petitioner requests that the First Account be settled, allowed, and approved as filed, and all acts and proceedings of Petitioner be confirmed and approved.		
	Inventory			
	PTC			
	Not.Cred.			
✓	Notice of Hrg			
✓	Aff.Mail			w/o
	Aff.Pub.			
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	Pers.Serv.			
	Conf. Screen			
✓	Letters			3-22-13
	Duties/Supp			
	Objections			
	Video Receipt			
✓	CI Report			
✓	2620(c)			
	Order	x		
	Aff. Posting			
	Status Rpt			
	UCC/JEA			
	Citation			
	FTB Notice			

Page 2

NEEDS/PROBLEMS/COMMENTS:

1. Petitioner's Summary of Account states the beginning Property On Hand was \$11,334.12; however, it is unclear what this figure represents, as there is no schedule showing Beginning Property on Hand. The I&A and Supplemental I&A totaled \$781,540.22, of which \$397,060.22 was cash. That should be the beginning Property On Hand figure.

Further, the Summary then indicates \$20,000.64 in additional property received, \$55,189.81 in regular receipts, \$501.04 in gains, and \$779,725.86 as "other charges," which are all similarly unclear.

Further, it appears that many of the assets Petitioner originally categorized as "cash" are now categorized as "non-cash" in the Ending Property on Hand, and if that is the case, those assets require appraisal by the Probate Referee. See Probate Code §8900 et seq. This includes the characterization and appraisal of the retirement account and various insurance policies.

Need further amended account pursuant to §1060 et seq., and possibly amended I&A pursuant to §8900 et seq. Petitioner is strongly encouraged to seek assistance from an attorney going forward, as it continues to appear that non-attorney document services are not meeting her needs.

2. As noted on Page A, Petitioner's bond appears insufficient. However, it appears clarification regarding #1 is necessary above in order for to confirm an appropriate bond calculation. As noted on Page A, Examiner calculates that bond should be at least \$502,194.24, not including the house (because the Conservator does not currently have authority to sell the house) and not including the vehicle (because it was not inventoried as an asset of the conservatorship estate). Petitioner is again reminded of her duty to apply for increase in bond when appropriate pursuant to Cal. Rule of Court 7.204.
3. Petitioner's descriptions of various expenses are not sufficient to determine what the expenses were for. Specifically: "SIGNON" on 3-18-13, "AT HM REWA" on 3-26-13, and "PWA" on 4-15-13. Please note: Petitioner's other disbursements at various stores such as Costco and Target are similarly unclear; however, Petitioner provided pages and pages of copies of receipts thereafter. For future reference, copies of receipts are unnecessary and serve to add bulk and confusion to the accounting document. If properly prepared, receipts are unnecessary because the accounting should simply provide adequate descriptions of the transactions in the schedules. The only required documentation are bank statements and care facility statements pursuant to Probate Code §2620, unless otherwise requested by the Court.
4. The Disbursements Schedule indicates two donations to Greenpeace totaling \$100.00 in March and April 2013. The Court may require clarification with reference to Cal. Rule of Court 7.1059 (Standard of Conduct for Conservators of the Estate), specifically (b)(3), which prohibits making gifts with conservatorship estate funds without authorization.

DOD: 01/08/2015			NEEDS/PROBLEMS/COMMENTS: <u>OFF CALENDAR</u> <u>Second and Final Account</u> <u>filed 06/29/2015. Hearing set</u> <u>for 08/10/2015.</u>
Cont. from			
	Aff.Sub.Wit.		
	Verified		
	Inventory		
	PTC		
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	Notice of Hrg		
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	Letters		
	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report		
	9202		
	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
	FTB Notice		
Reviewed by: LV			
Reviewed on: 07/08/2015			
Updates:			
Recommendation:			
File 10 – Stott			

11 Michael Josiah Robles (GUARD/P)**Case No. 13CEPR00697**

Attorney Hopper, Cindy J (for Christina Williams – Petitioner – Mother)

Objector Robles, Sharon (Pro Per – Guardian)

Petition for Termination of Guardianship

		CHRISTINA WILLIAMS, mother, is petitioner. <u>Please see petition for details</u>	NEEDS/PROBLEMS/COMMENTS: 1. Need proof of service fifteen (15) days prior to the hearing of the Notice of Hearing along with a copy of the Petition Termination for: <ul style="list-style-type: none"> Michael Robles (Father) For Objector: 1. It does not appear that the Objection filed 07/02/2015 was served on Attorney Cindy J. Hopper, counsel for Christina Williams, petitioner. Need proof of service on Objection.
Cont. from			
	Aff.Sub.Wit.		
✓	Verified		
	Inventory		
	PTC		
	Not.Cred.		
✓	Notice of Hrg		
✓	Aff.Mail w/		
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	Duties/Supp		
	Objections		
	Video Receipt		
✓	CI Report		
	9202		
✓	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
	FTB Notice		
			Reviewed by: LV
			Reviewed on: 07/09/2015
			Updates:
			Recommendation:
			File 11 – Robles

12 Zachery Mahala & Brett Mahala (GUARD/P) 13CEPR00716

Petitioner Hardin, Tammy (Pro Per – Mother)

Petition for Termination of Guardianship

		TAMMY HARDIN , mother, is petitioner. <u>Please petition for details</u>	NEEDS/PROBLEMS/COMMENTS: 1. Need Notice of Hearing. 2. Need proof of service fifteen (15) days prior to the hearing of the Notice of Hearing along with a copy of the Petition for Appointment of Guardian or consent and waiver of notice or declaration of due diligence for: <ul style="list-style-type: none">• Chester Smith (Guardian/Maternal Grandfather)• Cathy Smith (Guardian/Maternal Grandmother)• Robert Mahala (Father)• Wayne Hurley (Paternal Grandfather)• Zachary Mahala (Minor)• Brett Mahala (Minor)• Jacob Moretz (Sibling)	
Cont. from				
	Aff.Sub.Wit.			
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	Inventory			
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	Notice of Hrg			x
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	Sp.Ntc.			
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	Letters			
	Duties/Supp			
	Objections			
	Video Receipt			
✓	CI Report			
	9202			
✓	Order			
	Aff. Posting			
	Status Rpt			
	UCCJEA			
	Citation			
	FTB Notice			
Reviewed by: LV				
Reviewed on: 07/08/2015				
Updates:				
Recommendation:				
File 12 - Mahala				

	<p>Carol Mattox is Executor.</p> <p>Executor's Petition for Final Distribution was granted on 12/15/14, including a closing reserve of \$5,400.00.</p> <p>Consistent with the Court's recent practice, the Court set this status hearing for the filing of an informal accounting of the closing reserve amount at the hearing on 12/15/14.</p> <p>Status Report filed 5/20/15 states the tax returns for the estate are not due until 6/15/15; therefore, the taxes, accounting fees and related costs have not yet been determined or paid. Mr. Dowling respectfully requests an additional 45 days to file the informal accounting.</p> <p>Status report filed 6/30/15 states that due to illness of both the accountant for the estate and the executor, an extension on the taxes had to be filed. Therefore, taxes, accountant's fees and related closing costs have not yet been determined. Attorney Matlak requests the Court extend the time for filing the informal accounting for 60 days.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Need informal accounting of \$5,400.00 reserve.</p>																																																					
<table border="1" style="width: 100%; border-collapse: collapse;"> <tr><td colspan="2">Cont. from 060115</td></tr> <tr><td>Aff.Sub.Wit.</td><td></td></tr> <tr><td>Verified</td><td></td></tr> <tr><td>Inventory</td><td></td></tr> <tr><td>PTC</td><td></td></tr> <tr><td>Not.Cred.</td><td></td></tr> <tr><td>Notice of Hrg</td><td></td></tr> <tr><td>Aff.Mail</td><td></td></tr> <tr><td>Aff.Pub.</td><td></td></tr> <tr><td>Sp.Ntc.</td><td></td></tr> <tr><td>Pers.Serv.</td><td></td></tr> <tr><td>Conf. Screen</td><td></td></tr> <tr><td>Letters</td><td></td></tr> <tr><td>Duties/Supp</td><td></td></tr> <tr><td>Objections</td><td></td></tr> <tr><td>Video Receipt</td><td></td></tr> <tr><td>CI Report</td><td></td></tr> <tr><td>9202</td><td></td></tr> <tr><td>Order</td><td></td></tr> <tr><td>Aff. Posting</td><td></td></tr> <tr><td>Status Rpt</td><td></td></tr> <tr><td>UCCJEA</td><td></td></tr> <tr><td>Citation</td><td></td></tr> <tr><td>FTB Notice</td><td></td></tr> </table>	Cont. from 060115		Aff.Sub.Wit.		Verified		Inventory		PTC		Not.Cred.		Notice of Hrg		Aff.Mail		Aff.Pub.		Sp.Ntc.		Pers.Serv.		Conf. Screen		Letters		Duties/Supp		Objections		Video Receipt		CI Report		9202		Order		Aff. Posting		Status Rpt		UCCJEA		Citation		FTB Notice		<table border="1" style="width: 100%; border-collapse: collapse;"> <tr><td>Reviewed by: skc</td></tr> <tr><td>Reviewed on: 7/7/15</td></tr> <tr><td>Updates:</td></tr> <tr><td>Recommendation:</td></tr> <tr><td>File 13 - Gover</td></tr> </table>		Reviewed by: skc	Reviewed on: 7/7/15	Updates:	Recommendation:	File 13 - Gover
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File 13 - Gover																																																							

Petitioner Moreno, Rosemary (pro per – paternal grandmother/Guardian)
 Petitioner Moreno, Victoria (pro per – paternal aunt)
 Petition - Appoint Guardian

		ROSEMARY MORENO and VICTORIA MORENO , paternal grandmother/guardian and paternal aunt, are Petitioners.	NEEDS/PROBLEMS/COMMENTS: <u>CONTINUED FROM 06/08/15</u>
Cont. from 060815		ROSEMARY MORENO , paternal grandmother, was appointed guardian of Aaron on 11/13/13.	
	Aff.Sub.Wit.		
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✓	Duties/Supp		
	Objections		
	Video Receipt		
✓	CI Report		
	9202		
✓	Order		
	Aff. Posting		
	Status Rpt		
✓	UCCJEA		
	Citation		
	FTB Notice		
		Father: VICENTE MORENO – Consent & Waiver of Notice filed 04/06/15	
		Mother: MARGIE MORALES-MIRELES - Consent & Waiver of Notice filed 04/06/15	
		Paternal grandfather: DECEASED	
		Maternal grandparents: UNKNOWN – Declaration of Due Diligence filed 06/08/15	
		Petitioners state [see Petition for details].	
		Court Investigator Samantha Henson filed a report on 06/02/15.	
		Sacramento County Court Investigator Lindsay Wainscott filed a report on 06/12/15.	
			Reviewed by: JF
			Reviewed on: 07/08/15
			Updates:
			Recommendation:
			File 14 - Moreno

Petition to Determine Ownership of Estate Property and for Order Authorizing and Directing Successor Administrator to Transfer Estate Property to Petitioner

DOD: 02/18/10		DAVID J. EDWARDS , former spouse and former Administrator, is Petitioner.	NEEDS/PROBLEMS/COMMENTS:
		Petitioner states that Decedent died in possession of \$108,957.43 consisting of 4 cashier's checks made payable to Jeanee Girazian. All 4 checks escheated to the State of California and were held by the Controller and were obtained from the Controller by the Successor Administrator, Bruce Bickel on or about 11/25/14 and Mr. Bickel now has these assets in his possession.	CONTINUED FROM 06/15/15 Minute Order from 06/15/15 states: Mr. Rube represents that additional declarations will be filed; he requests 30 days.
Cont. from 031615, 061515			
<input type="checkbox"/>	Aff.Sub.Wit.	Petitioner claims that \$108,957.43 of the \$108,977.67 currently in possession of Bruce Bickel belongs to him. From 1961 through 03/31/12, Petitioner was a physician and surgeon practicing medicine at his medical practice called Sunnyside Medical. Decedent was employed by Petitioner from approximately 1994 through April of 2004 as the office manager for Sunnyside Medical. Her duties included managing Petitioner's accounts receivable and accounts payable, billing, paying bills and compiling financial information for Petitioner's accountant. Decedent and Petitioner were also married from 12/31/98 until the marriage was annulled on 03/22/04. At no time while Decedent was employed by or married to Petitioner did Decedent have or acquire an ownership interest in Sunnyside Medical or in any of its assets. Petitioner authorized the Decedent as office manager of Sunnyside Medical to establish and manage bank accounts in decedent's name along with Petitioner. Petitioner expected that the Decedent would make notations on the bank accounts that the funds were held in trust for Sunnyside Medical and that said bank accounts were to be funded only Petitioner's income derived from Sunnyside Medical.	On 7/9/15, Mr. Rube filed a status report along with declarations in support from David J. Edwards and Margot Bellando. Status report states that based on the declarations and further discussion with Ms. Johnson, he believes parties can reach settlement and requests a short mandatory settlement conference with the court at the earliest opportunity.
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Continued on Page 2			Reviewed by: JF Reviewed on: 07/08/15 Updates: 7/9/15 (skc) Recommendation: File 15 - Girazian

Pursuant to Petitioner's authorization, decedent opened two Citibank accounts under the name Jeanee Girazian with Sunnyside Medical's mailing address, another Citibank Account under the name Jeanee Girazian, DBA Sunnyside Medical also with Sunnyside Medical's mailing address and a Bank of America Account under the name Sunnyside Medical Jeanee Girazian. Decedent, as the office manager of Sunnyside Medical, had petitioner's consent and permission to issue and sign checks on all of these accounts.

In November 2013, Decedent caused three cashier's check totaling \$78,957.45 to be made payable to herself from these bank accounts without Petitioner's knowledge or consent and in April 2004 Decedent caused another cashier's check in the amount of \$30,000.00 to be made payable to herself without Petitioner's knowledge or consent. The accounts from which these checks were drawn were funded solely with Petitioner's income derived from his medical practice and his other investment sources and Petitioner used these accounts to pay the vendors of his medical practice, pay his personal expenses, pay his payroll and other related expense.

These 4 cashier's checks were not discovered by Petitioner until after Decedent's death on 02/18/10, some 6 years after the checks were issued to Decedent. The cashier's checks were purchased with funds from the bank accounts established for Sunnyside Medical and are therefore the property of Petitioner and not of Decedent's estate.

Petitioner prays for an Order:

1. Directing Bruce Bickel, the Successor Administrator of the Estate of Jeanee Girazian aka Sandra Jean Girazian, aka Jeanee Girazian Edwards, to distribute the sum of \$108,957.43 to Petitioner David J. Edwards.

Objection to Petition to Determine Ownership of Estate Property and for Order Authorizing and Directing Successor Administrator to Transfer Estate Property to Petitioner filed 03/12/15 admits and denies various aspects of the Petition and asserts affirmative defenses.

Status Report of Successor Administrator Bruce D. Bickel filed 06/09/15 states: At the hearing on 03/16/15, the Court continued the hearing for 90 days to allow counsel to confer regarding the Petition and for the Petitioner to have an opportunity to provide to Mr. Bickel additional information concerning Petitioner's basis for his claim of ownership of the cashier's checks. The attorneys have conferred regarding Dr. Edwards' Petition. Mr. Rube has requested an additional period of time to file a supplemental declaration on behalf of Dr. Edwards in order to provide the Court and Mr. Bickel additional information regarding the basis for Dr. Edwards' claim of ownership of the cashier's checks. Mr. Bickel is in agreement with the requested continuance.

Status Report of Melvin K. Rube filed 06/10/15 states: he has been in settlement discussions with Summer Johnson, counsel for Bruce Bickel, the successor administrator in this case. It is felt that this case can be resolved with the filing of supplemental declarations by David J. Edwards and Margot Bellando. Petitioner therefore requests a 30 day continuance in which to file requested supplemental declarations.

Status Report of Melvin K. Rube filed 06/10/15 states: Since the last hearing, respondents have submitted three settlement proposals. Petitioner has countered with two counter-proposals and rejected the third proposal. Petitioner therefore requests that this matter be set for a court trial. Petitioner estimates 3 days for trial.

Status Report of Counsel for Successor Administrator Bruce Bickel filed 07/08/15 states: The parties met prior to the 06/15/15 hearing and counsel for Dr. Edwards provided Declarations of Dr. Edwards and his office manager in further support of Dr. Edwards' Petition to Determine Ownership of Estate Property, etc. It is believed that the parties are close to a settlement framework. The parties believe that a 1-2 hour settlement conference with the court would be beneficial to resolving this issue.

Attorney
Attorney

Kruthers, Heather H. (for Public Administrator)

Boyajian, Thomas M. (for Former Special Administrator Fremon Graves)

Probate Status Hearing RE: Other Monies Not Yet Accounted For

DOD: 4/28/89	<p>FREMONT GRAVES, Son-in-law, was appointed as Special Administrator on 8-27-14 with authorization to obtain a settlement check from the Black Farmers' Discrimination Litigation Claims Administrator and deposit same into a blocked account (\$62,500.00, later determined to be \$50,00.00)</p> <p>Mr. Graves was removed at the status hearing on 2-2-15 and the FRESNO COUNTY PUBLIC ADMINISTRATOR was appointed Special Administrator.</p> <p>At the hearing on 4/27/15, Mr. Graves represented to the Court that he has a cashier's check in the amount of \$35,000.00 in his possession. The Court ordered Mr. Graves to deliver said check to the Public Administrator's office.</p> <p>The Court set this status hearing re other monies not yet accounted for.</p> <p>Status Report filed 5/28/15 states Mr. Graves did turn over the \$35,000.00 check over to the PA on 4/27/15; however, as of this date, he has not provided any explanation of the \$15,000.00. Therefore, the PA believes the only way to proceed at this point is to file a surcharge against him.</p> <p>Fremon Graves filed a Declaration on 7/8/15 that contains a description of his monthly income and expenses and letters from him and his sons.</p>	NEEDS/PROBLEMS/COMMENTS:
Cont. from 060115		
Aff.Sub.Wit.		
Verified		
Inventory		
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Not.Cred.		
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Video Receipt		
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UCCJEA		
Citation		
FTB Notice		
		Reviewed by: skc
		Reviewed on: 7/7/15
		Updates: 7/8/15
		Recommendation:
		File 16- Logan

Petition to Determine Succession to Real Property (Prob. C. 13151)

DOD: 2-2-14		RUTH ORONA , Daughter, is Petitioner	NEEDS/PROBLEMS/COMMENTS: 1. Petitioner's signature/verification of this petition is not dated. 2. Need date of death of deceased spouse. Local Rule 7.1.1.D. 3. There is no Inventory and Appraisal with this petition pursuant to Probate Code §13152(a)(2). An I&A indicating a total estate value of \$100,000.00 was attached to a <i>prior</i> petition filed 12/2/14, which was denied. The Court may require a new I&A to be filed in connection with this new petition.
		40 days since DOD	
		I&A: \$100,000.00 (residential real property in Fresno) (See #3)	
✓	Aff.Sub.Wit.		
✓	Verified	X	
✓	Inventory		
	PTC		
	Not.Cred.		
✓	Notice of Hrg		
✓	Aff.Mail	W	
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	Sp.Ntc.		
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	Conf. Screen		
	Letters		
	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report		
	9202		
✓	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
	FTB Notice		
			Reviewed by: skc Reviewed on: 7/8/15 Updates: Recommendation: File 8 - Bernal

Probate Status Hearing RE: Proof of Bond

DOD: 1/29/15		NEEDS/PROBLEMS/COMMENTS: <u>OFF CALENDAR</u> Bond filed 6/18/15, Letters issued.
Cont. from 061515		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
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Letters		
Duties/Supp		
Objections		
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CI Report		
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Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
Reviewed by: skc		
Reviewed on: 7/7/15		
Updates:		
Recommendation:		
File 18 – Dickinson		

19A Robert Andrew Yost, Jr. (GUARD/P)

Case No. 15CEPR00276

Attorney: Mary Castro-Ayala (for Petitioner Karen Yost)

Mother: Yesinia Guzman (pro per)

Attorney: Rosemarie Rusca (for Roger Yost and Kali Yost)

Petition for Appointment of Guardian of the Person

		<u>TEMPORARY EXPIRES 7/13/15</u>	NEEDS/PROBLEMS/COMMENTS:	
		KAREN YOST , paternal grandmother, is petitioner. Please see petition for details. Objections to Guardianship filed by mother, Yesenia Guzman, on 3/30/15. Supplemental Declaration of Petitioner , Karen Yost, filed on 5/12/15 Court Investigator, Julie Negrete's Report filed on 5/11/15 Visitation Order dated 6/12/15.	1. Order is incomplete. Need proposed order that is completely filled out.	
Cont. from 033015, 042715, 051915				
	Aff.Sub.Wit.			
✓	Verified			
	Inventory			
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	Video Receipt			
	CI Report			
	9202			
✓	Order			
	Aff. Posting			
	Status Rpt			
✓	UCCJEA			
	Citation			
	FTB Notice			
			Reviewed by: KT	
			Reviewed on: 7/7/15	
			Updates:	
			Recommendation:	
			File 19A – Yost	

19A

Attorney: Rosemarie Rusca (for Petitioners Roger Yost and Kali Yost)

Petition for Appointment of Guardian of the Person

		ROGER YOST , paternal grandmother, and KALI YOST , paternal aunt, are petitioners. Please see petition for details. Declaration of Kali Yost in support of petition for appointment of co-guardians of the person filed on 5/12/15 Responsive Declaration of Karen Yost filed on 6/23/15 Reply Declaration of Roger Yost filed on 7/7/15 Court Investigator Julie Negrete's Report filed on 7/6/15	NEEDS/PROBLEMS/COMMENTS: 1. Need Notice of Hearing. 2. Need proof of personal service of the Notice of Hearing along with a copy of the Petition or Consent and Waiver of Notice or Declaration of Due Diligence on: a. Yesenia Guzman (mother) 3. Need proof of service of the Notice of Hearing along with a copy of the Petition or Consent and Waiver of Notice or Declaration of Due Diligence on: a. Karen Yost (paternal grandmother) b. Angie (maternal grandmother)	
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			Reviewed by: KT	
			Reviewed on: 7/7/15	
			Updates:	
			Recommendation:	
			File 19B – Yost	

Attorney

LeVan, Nancy J. (for Ginger Webster – Daughter – Petitioner)

Attorney

Adams, Jon P. (for A. Daryl Webster – Son – Objector)

Attorney

Istanboulian, Flora (Court appointed for proposed Conservatee)

Petition for Appointment of Probate Conservator of the Person and Estate

See petition for details.			NEEDS/PROBLEMS/COMMENTS:
			<u>Note:</u> Petitioner resides in Keifer, OK.
			Court Investigator advised rights on 5/27/15
			Voting rights affected – need minute order
			<u>Continued from 6/8/15. See Minute Order of 6/8/15 re visitation.</u>
			<u>Update:</u> Objection was filed 7/8/15 by A. Daryl Webster.
			1. If granted, need bond of \$277,935.90.
			2. Pursuant to Probate Code §2352, a petition to fix residence outside the State of California may be necessary if Petitioner intends to move Mr. Webster to Oklahoma, and a conservatorship or its equivalent will need to be commenced there.
			Reviewed by: skc
			Reviewed on: 7/7/15
			Updates: 7/9/15
			Recommendation:
			File 20A - Webster

Cont. from 060815		
	Aff.Sub.Wit.	
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	Sp.Ntc.	
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✓	Letters	
✓	Duties/Supp	
	Objections	
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✓	CI Report	
	9202	
✓	Order	
	Aff. Posting	
	Status Rpt	
	UCCJEA	
✓	Citation	
	FTB Notice	

Petitioner Kenneth Eugene Barger (Pro Per Petitioner, son)

Petition for Probate of Will and for Letters Testamentary

DOD: 4/9/2015	KENNETH RALPH BARGER , son and named Executor without bond, is Petitioner.	NEEDS/PROBLEMS/COMMENTS: <u>Continued from 6/8/2015.</u> Minute Order states examiner notes are handed to Mr. Barger in open court. Mr. Barger is admonished not to sell any property before the Court approves the petition. The following issues from the last hearing remain: 1. Need copy of the Will to be attached to the <i>Petition</i> as Attachment 3e(2). [Note: Original Will was deposited on 4/29/2015.] 2. Decedent's Will is not self-proving. Need Proof of Subscribing Witness to the will pursuant to Probate Code § 8220. 3. Need Notice of Petition to Administer Estate and proof of mailed notice pursuant to Probate Code § 8110 for SHIRLEY DIANE STINEBISER , daughter. (Note: Waiver of Bond filed 6/8/2015 signed by Shirley Stinebiser does not satisfy the requirement for notice to her.) ~Please see additional page~
Cont. from 060815	Full IAEA: OK	
<input type="checkbox"/> Aff.Sub.Wit.		
<input checked="" type="checkbox"/> Verified	Will Dated: 3/25/2015	
<input type="checkbox"/> Inventory		
<input type="checkbox"/> PTC	Residence: Fresno	
<input type="checkbox"/> Not.Cred.		
<input type="checkbox"/> Notice of Hrg	Publication: Business Journal	
<input type="checkbox"/> Aff.Mail		
<input checked="" type="checkbox"/> Aff.Pub.	Estimated value of the Estate:	
<input type="checkbox"/> Sp.Ntc.	Real property - \$300,000.00	
<input type="checkbox"/> Pers.Serv.	Personal property - \$ 500.00	
<input type="checkbox"/> Conf. Screen	Total - \$300,500.00	
<input checked="" type="checkbox"/> Letters		
<input checked="" type="checkbox"/> Duties/Supp	Probate Referee: Rick Smith	
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input type="checkbox"/> CI Report		
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<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		
		Reviewed by: LEG
		Reviewed on: 7/8/15
		Updates:
		Recommendation:
		File 21 – Barger

NEEDS/PROBLEMS/COMMENTS, continued:

- 4. Item 5(a)(2)(b) states Decedent's spouse is deceased. Item 8 of the *Petition* does not include the name and date of death of Decedent's deceased spouse pursuant to Local Rule 7.1.1(D) which provides that if a beneficiary, heir, child, spouse or registered domestic partner in any action before the Probate Court is deceased, that person's date of death shall be included in the petition.**
- 5. Item 5(a) of the *Petition* is incomplete as to (3) or (4) re: registered domestic partner, and (7) or (8) re: issue of a predeceased child.**

Note: If *Petition* is granted, Court will set Status Hearings as follows:

- Tuesday, December 15, 2015 at 9:00 a.m. in Dept. 303 for the filing of final inventory and appraisal; and**
- Tuesday, September 13, 2016 at 9:00 a.m. in Dept. 303 for the filing of first account and/or petition for final distribution.**

Pursuant Local Rule 7.5, if the documents noted above are filed 10 days prior to the dates listed, the hearings will be taken off calendar and no appearance will be required.

Petitioner Agustin Maldonado, Sr. (Pro Per Petitioner, father)
 Petitioner Adriana Chairez (Pro Per Petitioner, mother)

Petition to Appoint Probate Conservator of the Person

		<p align="center">NO TEMPORARY REQUESTED</p> <p>AGUSTIN MALDONADO, SR. and ADRIANA CHAIREZ, parents, are Petitioners and request appointment as Co-Conservators of the Person with medical consent powers.</p> <p align="center"><i>~Please see Petition for details~</i></p> <p>Court Investigator's Report was filed on 7/2/2015.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Court Investigator Advised Rights on 7/1/2015.</p>	
Cont. from				
	Aff.Sub.Wit.			
✓	Verified			
	Inventory			
✓	Cap. Dec.			
	Not.Cred.			
✓	Notice of Hrg			
✓	Aff.Mail			W/
	Aff.Pub.			
	Sp.Ntc.			
✓	Pers.Serv.			
✓	Conf. Screen			
✓	Letters			
✓	Duties/Supp			
	Objections			
✓	Video Receipt			
✓	CI Report			
	9202			
✓	Order			
	Aff. Posting			
	Status Rpt			
	UCCJEA			
✓	Citation			
	FTB Notice			
			Reviewed by: LEG	
			Reviewed on: 7/8/15	
			Updates:	
			Recommendation:	
			File 22 - Maldonado	

23 Emmanuel Vasquez, Anabeth Vasquez (GUARD/P) Case No. 15CEPR00631Petitioner **Dena Sheree Vasquez (Pro Per – Stepmother – Petitioner)****Petition for Appointment of Temporary Guardian (Prob. Code §2250)**

See petition for details.			NEEDS/PROBLEMS/COMMENTS: NOTE: The date of this hearing was erroneously printed by the Court on the Notice of Hearing form as <u>7/16/15</u> rather than <u>7/13/15</u> , which was the date printed on the filed petition. Therefore, it appears parties served with the Notice of Hearing may not be aware that the hearing is scheduled for 7/13/15. The Court may continue the matter to 7/16/15. 1. Need proof of service of Notice of Hearing with a copy of the temp petition at least five court days prior to the hearing or consent and waiver of notice on: - Manuel John Vasquez (Father)
	Aff.Sub.Wit.		Reviewed by: skc Reviewed on: 7/8/15 Updates: Recommendation: File 23 - Vasquez
✓	Verified		
	Inventory		
	PTC		
	Not.Cred.		
✓	Notice of Hrg		
✓	Aff.Mail	W	
	Aff.Pub.		
	Sp.Ntc.		
✓	Pers.Serv.	W	
✓	Conf. Screen		
✓	Letters		
✓	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report		
	9202		
✓	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
	FTB Notice		

Attorney

LeVan, Nancy J.

Probate Status Hearing

Re: termination of proceeding for deceased conservatee

Age:		<p>NEEDS/PROBLEMS/COMMENTS:</p> <p style="text-align: center;"><u>OFF CALENDAR</u></p> <p>Petition For Termination of Conservatorship filed 7/1/15 is set for hearing on 8/11/15.</p>
DOD:		
Cont. from		
	Aff.Sub.Wit.	
	Verified	
	Inventory	
	PTC	
	Not.Cred.	
	Notice of Hrg	
	Aff.Mail	
	Aff.Pub.	
	Sp.Ntc.	
	Pers.Serv.	
	Conf. Screen	
	Letters	
	Duties/Supp	
	Objections	
	Video Receipt	
	CI Report	
	9202	
	Order	
	Aff. Posting	
	Status Rpt	
	UCCJEA	
	Citation	
	FTB Notice	
		<p>Reviewed by: skc</p> <p>Reviewed on: 7/7/15</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 24 – Sorensen</p>

Petitioner Jessica Roman (Pro Per Petitioner, mother's first cousin)

Petition for Appointment of Temporary Guardian of the Person

		<u>General Hearing set for 9/1/2015</u>	NEEDS/PROBLEMS/COMMENTS:
		JESSICA ROMAN , mother's first cousin, is Petitioner.	1. Need Notice of Hearing.—Filed 7/10/2015.
		~Please see Petition for details~	2. Need proof of five (5) court days' notice by personal service of the Notice of Hearing with a copy of the <i>Petition for Appointment of Temporary Guardian</i> , or <i>Consent to Appointment of Guardian and Waiver of Notice</i> , or a <i>Declaration of Due Diligence</i> for:
Cont. from			<ul style="list-style-type: none"> Inez Gonzalez, mother;-- <i>Proof of personal service filed 7/10/2015; consent and waiver of notice filed 7/10/2015.</i> Ronnie Padilla, father.
<input type="checkbox"/>	Aff.Sub.Wit.	<input type="checkbox"/>	
<input checked="" type="checkbox"/>	Verified	<input type="checkbox"/>	
<input type="checkbox"/>	Inventory	<input type="checkbox"/>	
<input type="checkbox"/>	PTC	<input type="checkbox"/>	
<input type="checkbox"/>	Not.Cred.	<input type="checkbox"/>	
<input type="checkbox"/>	Notice of Hrg	<input checked="" type="checkbox"/>	
<input type="checkbox"/>	Aff.Mail	<input type="checkbox"/>	
<input type="checkbox"/>	Aff.Pub.	<input type="checkbox"/>	
<input type="checkbox"/>	Sp.Ntc.	<input type="checkbox"/>	
<input type="checkbox"/>	Pers.Serv.	<input checked="" type="checkbox"/>	
<input checked="" type="checkbox"/>	Conf. Screen	<input type="checkbox"/>	
<input checked="" type="checkbox"/>	Letters	<input type="checkbox"/>	
<input checked="" type="checkbox"/>	Duties/Supp	<input type="checkbox"/>	
<input type="checkbox"/>	Objections	<input type="checkbox"/>	
<input type="checkbox"/>	Video Receipt	<input type="checkbox"/>	
<input type="checkbox"/>	CI Report	<input type="checkbox"/>	
<input type="checkbox"/>	9202	<input type="checkbox"/>	
<input checked="" type="checkbox"/>	Order	<input type="checkbox"/>	
<input type="checkbox"/>	Aff. Posting	<input type="checkbox"/>	
<input type="checkbox"/>	Status Rpt	<input type="checkbox"/>	
<input checked="" type="checkbox"/>	UCCJEA	<input type="checkbox"/>	
<input type="checkbox"/>	Citation	<input type="checkbox"/>	
<input type="checkbox"/>	FTB Notice	<input type="checkbox"/>	
			Reviewed by: LEG
			Reviewed on: 7/8/15
			Updates: 7/10/15
			Recommendation:
			File 25 - Gonzalez